



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number

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1-331A001

November 25, 1991

RECORDATION NO

FILED 1425

NOV 27 1991 10 10 AM

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of November 22, 1991. The primary document to which this is connected is recorded under Recordation No. 8736.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Manufacturers Hanover Trust Company
600 Fifth Avenue
New York, New York 10020

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (both inclusive)
4	100-ton EOC Box Cars	XL	SOU 556001, 556026, 556154, 556169

A fee of \$16.00 is enclosed. Please return two of the original counterparts of the document, stamped with the

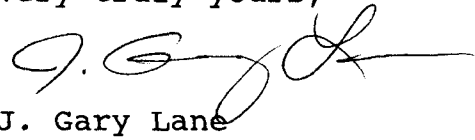
Counterparts - Munda Casullo

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of November 22, 1991, with respect to Equipment Trust Agreement with Recordation No. 8736, dated March 15, 1977, covering four EOC box cars, numbered SOU 556001, 556026, 556154 and 556169, changed to NS 456100, 456101, 456102 and 456103, respectively.

Very truly yours,

A handwritten signature in black ink, appearing to read 'J. Gary Lane', with a long horizontal flourish extending to the right.

J. Gary Lane

JGL/jad

Enclosures

Interstate Commerce Commission

Washington, D.C. 20423

11/27/91

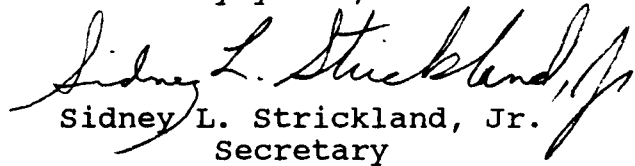
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Three Commercial Place
Norfolk, Virginia 23510-2191

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/27/91 at 10:10AM , and assigned recordation number(s). 8736-K, 9387-I, 11926-H, 12231-H, 12451-H and 12784-G.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

STATEMENT OF NEW NUMBERS

8736-K
NOV 27 1991 10:10 AM
INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO FOUR (4) 100-TON EOC BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 556001, 556026, 556154 AND 556169 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1977, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

SOU 556001
SOU 556026
SOU 556154
SOU 556169

New Road Number
Assigned

NS 456100
NS 456101
NS 456102
NS 456103

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 22nd day of November, 1991.

NORFOLK SOUTHERN RAILWAY COMPANY

By: Henry C. Key
Vice President



Debra M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

SS:

On this *22nd* day of November, 1991, before me personally appeared *Henry C. Stolf*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Karen V. Sublett

Notary Public

My Commission expires:

January 31, 1995
